SRF 30961 Case:17-03283-LTS Doc#:5850 Filed:03/18/19 Entered:03/19/19 10:35:40 Desc: Main *THIS NOTICE MUST BE FILEDCAND SERVING TORREST APRIL 16, 2019*

UNITED STATES DISTRICT COURT CEIVED & FILED FOR THE DISTRICT OF PUERTO RICO

| | v | 2019 MAR 18 PM 5: 38 |
|---|---|------------------------------------|
| | : | CLERK'S OFFICE |
| In re: | : | U.S.DISTRICT COURT SAN JUAN P.R |
| | : | |
| THE FINANCIAL OVERSIGHT AND | : | PROMESA |
| MANAGEMENT BOARD FOR PUERTO RICO, | : | Title III |
| | : | |
| as representative of | : | Case No. 17-BK-3283 (LTS) |
| ·- | : | |
| THE COMMONWEALTH OF PUERTO RICO et al., | : | (Jointly Administered) |
| | : | |
| Debtors. | : | |
| | X | λ |

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

Participant's contact information, including email address, and that of its counsel, if any:

Participant Name and Contact Information

HOWARD D. HAFT

Participant Name

Firm Name (if applicable)

Contact Person (if Participant is not an individual)

Contact Person

Email Address

Counsel Contact Information (if any)

Firm Name (if applicable)

Contact Person

Email Address

| Address line 1 | Address line 1 | |
|---|---|--|
| 1391 VALLEYRS APT G Address line 2 WAYNE, N.J. 07470 | · | |
| Address line 2 | Address line 2 | |
| WAYNE, N.J. 07470 City, State Zip Code | 0': 0': 0': 0 | |
| City, State Zip Code $I > \langle I \rangle$ | City, State Zip Code | |
| Country | Country | |
| , | - Commy | |
| 2. Participant advises that it (choose <u>one</u> of the followin | g by marking "X" in the appropriate space): | |
| intends to <u>support</u> the relief requested in the Objection (i.e., Participant believes the Court should find that the Challenged GO Bonds are <u>invalid</u>); or intends to <u>oppose</u> the relief requested in the Objection (i.e., Participant believes that the Court should find that the Challenged GO Bonds are <u>valid</u>) | | |
| 3. If Participant is not a holder of a Challenged GO Bonsign. If Participant is a holder of one or more Challengthe the following paragraphs (a) and (b) to the best of Participant is a holder of one or more Challengthe following paragraphs (a) and (b) to the best of Participant is not a holder of a Challenged GO Bonsign. | nged GO Bonds, Participant must respond to | |
| (a) Provide the CUSIP Numbers of all Challer SEALES 2012 A CUS | | |
| (b) Did Participant purchase any of its Challer secondary market? YES or NO (please ci | nged GO Bonds in whole or in part on the rcle one). | |
| By: Noward D. Haff Signature | | |
| FlowARD D. HAFT Print Name | • | |
| Title (if Participant is not an Individual) | | |
| Marga 19 7219 | | |
| $\frac{77}{\text{Date}}$ | | |

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.